

Keystone View Visionary Software 2013

User Manual

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1 Installation

1.1 General

Once you have the Keystone View Visionary 2013 Software setup file, double click the left mouse button to open it. The screen will show a series of images and explain them step-by-step to facilitate the necessary configuration for program operation.

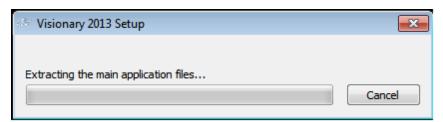
Keystone View Visionary 2013 Software Installation



Automatic preparation of the application.



There are five languages available for the installation as shown above. Note that the language selected here is for the installation and setup process, not the Keystone View Visionary 2013 Software.



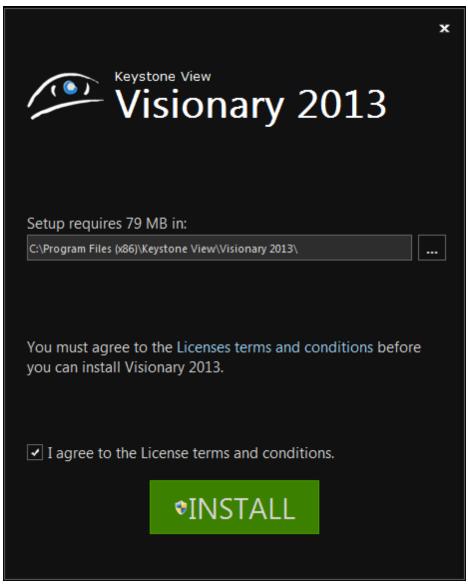
Scanning your computer to determine which system requirements are already installed. Please do not cancel this step or you may experience problems with the installation.



Requirements/characteristics that are not part of the installation, but are necessary on your computer.



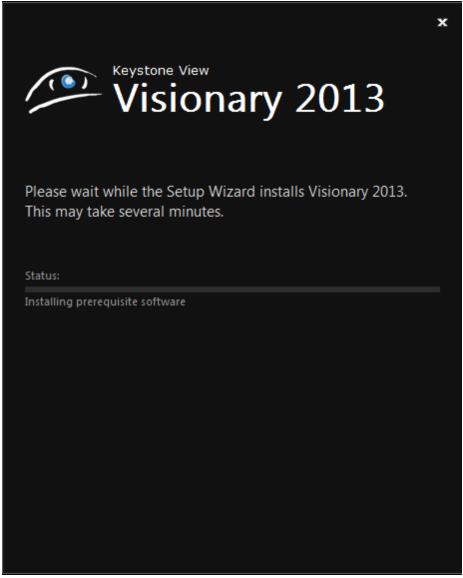
The screen above declares the hard drive space required for the Keystone View Visionary 2013 Software installation and the installation path. Do not change the installation path.



Once you have read the license terms and conditions, click the box to accept them. After checking the box, the "INSTALL" button will be available to continue the installation.



This screen depicts the installation proceeding.



Once the prerequisites are downloaded, Setup will automatically proceed to install them.



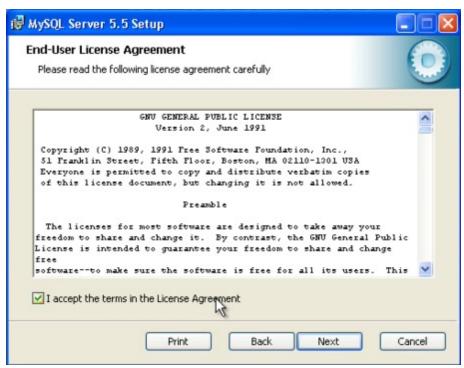
Setup is installing the prerequisites.



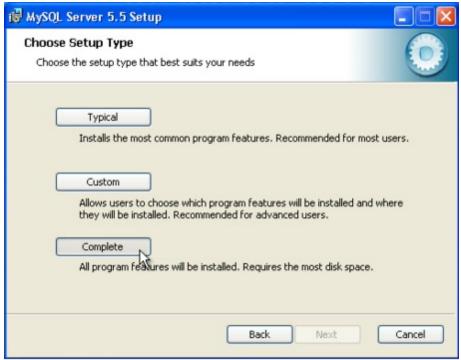
This screen shows the installation of Microsoft .NET Framework 4 which is a prerequisite for the Keystone View Visionary 2013 Software. This step will be omitted if the Microsoft .NET Framework 4 is already installed on your computer.



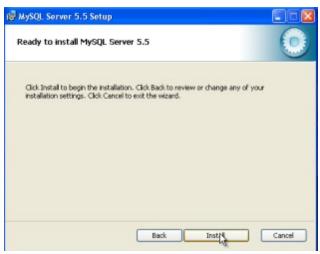
Installation of the MySQL database. Click next to initiate the installation.



This screen shows the terms and conditions of MySQL that must be accepted in order to continue.



Click on "Complete" and then "Next" to continue.



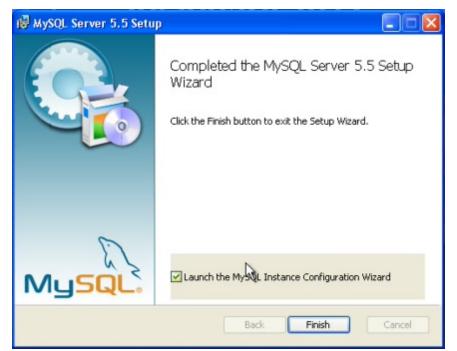
Click install to initiate MySQL installation.



Click "Next".



Read and click "Next".



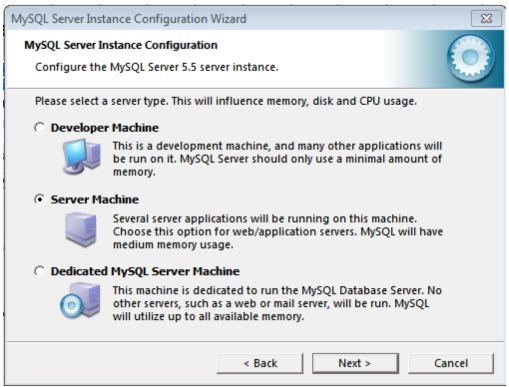
Check the "Launch the MySQL Instance Configuration Wizard" box and click "Finish".



Click "Next".



Select "Detailed Configuration" and then click "Next".



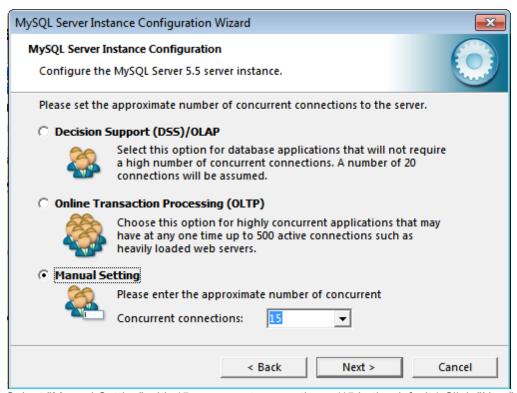
Select the "Server Machine" option and click "Next".



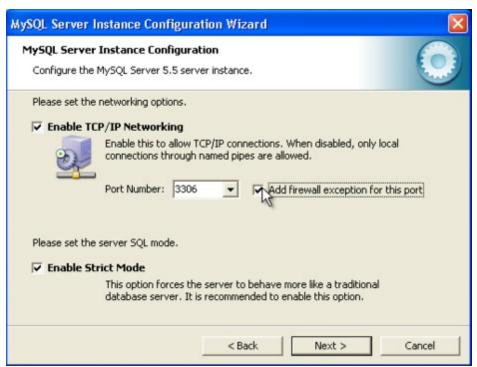
Select the "Multifunctional Database" option and click "Next".



In this screen the recommended disk space for the MySQL installation is shown. If you have enough space available, leave it unchanged. Otherwise, choose the amount of storage space you wish to dedicate to MySQL.



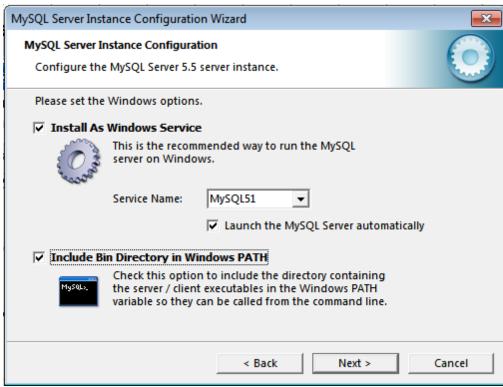
Select "Manual Setting" with 15 concurrent connections. (15 is the default.) Click "Next".



Configure as the screen above shows. Ensure the "Add firewall exception for this port" box is checked to prevent anti-virus software from blocking MySQL. Click "Next" to continue.



Select the last option and type "utf8" in the "Character Set" box, as shown in the screen illustration above.



Select "Install As Windows Service" and enter "MySQL51" in the "Service Name" box. Also check the boxes for "Launch the MySQL Server automatically" and "Include Bin Directory in Windows PATH" as shown in the illustration.



Check "Modify Security Settings". Create and enter a password in both boxes provided, that will be used by the MySQL administrator. Check "Enable root access from remote machines".

Note: The password created above will be used to launch the server for the first time. It is extremely important to safely guard it.



Click "Execute" to initiate the processes noted in this screen.



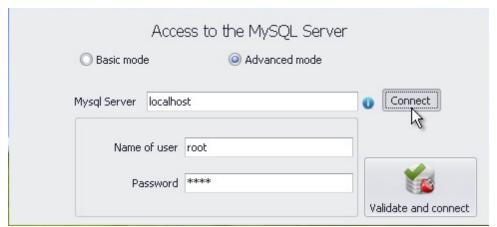
When the screen above appears, click "Finish" to complete the configuration.



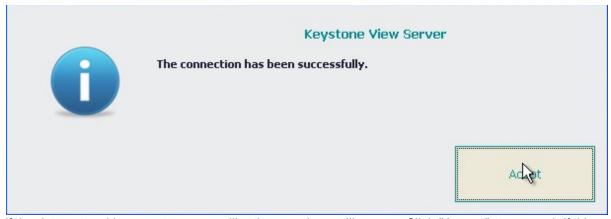
Click "Finish to close the Keystone View Visionary 2013 Software setup. The application is now ready to run.

1.2 Configuration

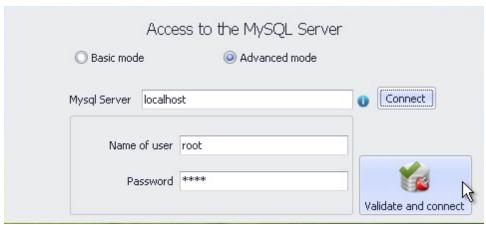
The following series of screens show the initial configuration of the Keystone View Visionary 2013 Software needed when the client executes it for the first time.



The above screen will reflect information previously entered in MySQL to facilitate the server connection. Select "Advanced Mode". For "MySQL Server" enter "localhost" or "127.0.0.1". For "Name of user" enter "root" and use the password previously selected by the client. (See "Setup".) Click "Connect". If the information entered is correct, the next screen will appear. If it is not correct, click "Validate and connect".



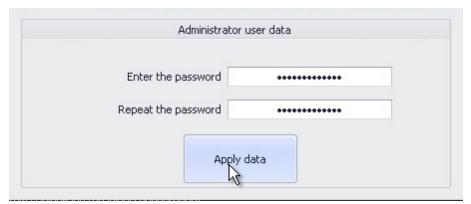
If the data entered is correct, a screen like the one above will appear. Click "Accept" to proceed. If this screen does not appear, the information entered on the previous screen must be verified and corrected.



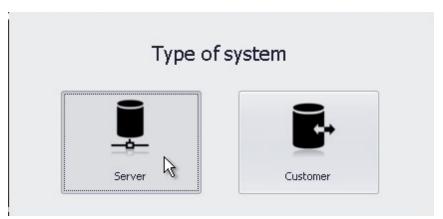
If the correct information has been entered and accepted, the screen above will appear again. Click "Validate and Connect" to continue.



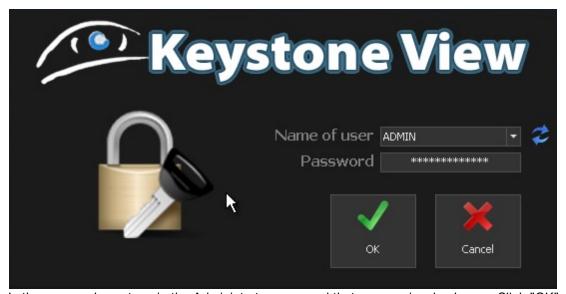
Click "Accept". **Note:** If the Keystone View database does not exist in the MySQL server, the Keystone View Visionary 2013 Software will create one, but will not show this screen.



Choose an Administrator password that must contain characters such as "@, \$, &, %, ?", at least one capital letter, at least one number, some lower case letters, and is a minimum of 8 characters. Enter it and repeat enter it on this screen. This is a very important login password that will be used each time the Keystone View Visionary 2013 Software is accessed. Guard it carefully.



"Type of System" available options: 1) "Server" where an individual computer actually functions as its own server which allows other users to access the database; and 2) "Customer" where an individual computer will connect to a different server for database access, but aso has its own database as a backup in case the primary server fails. Click on the option of choice.



In the screen above, type in the Administrator password that was previously chosen. Click "OK". The Keystone View Visionary 2013 Software is ready to use.

2 Introduction

2.1 Keystone View Visionary 2013 Software

The Keystone View Visionary 2013 Software is designed to perform vision screenings using a Keystone View Vision Screener.

THE IMPORTANCE OF VISION SCREENING

Good vision gives us control over and in our environment. A significant portion of all information is acquired through the eyes. It is essential that children have adequate vision to learn well which leads to good overall development. Adults must have good vision for all aspects of their lives. Examples are education, security, sports participation, entertainment enjoyment, personal and professional interactions, everyday activity performance, to name but a few. It is said that in the USA around 40% of the population has some type of visual dysfunction. Fortunately, more than 95% of those cases may be turned around through corrective or therapeutic interventions. Vision screening is one of the ways to attain that rate of success by determining if a person is within the acceptable parameters of good vision or may need more extensive tests or treatments from a vision professional.

2.2 System Requirements

The Keystone View Visionary 2013 Software adapts to the latest Windows graphic design technology. It may only be installed on the following Windows operating systems: Windows XP SP1, Windows Vista, Windows 7, and Windows 8. See the following information:.

The system (hardware) requirements for the Keystone View Visionary 2013 Software are:

Windows XP requirements:

| Requirements | Minimum | Optimal |
|----------------------------|------------------|-----------------------------|
| Available hard drive space | 500 MB | 1 GB |
| RAM | 512 MB | 1 GB |
| Video card | 128 MB | 256 MB |
| Processor | 2.3 GHz | 1.7 Ghz dual-core (64 bits) |
| USB port 2.0 | 1 Available port | 1 Available port |

Windows Vista, Windows 7, Windows 8 requirements:

| Requirements | Minimum | Optimal |
|----------------------------|---------|-----------------------------|
| Available hard drive space | 1 GB | 1.5 GB |
| RAM | 1 GB | 2 GB |
| Video card | 256 MB | 512 MB |
| Processor | 2.3 GHz | 1.7 Ghz dual-core (64 bits) |

| Requirements | Minimum | Optimal |
|--------------|------------------|------------------|
| USB port 2.0 | 1 Available port | 1 Available port |

Windows XP, Windows Vista, Windows 7, Windows 8 configuration:

| Requirements | Minimum |
|-------------------|---------------|
| Screen resolution | 1024 x 768 px |
| Color quality | 32 Bits |

Note: It is recommended that an internet connection be enabled.

Windows XP, Windows Vista, Windows 7, Windows 8 required applications:

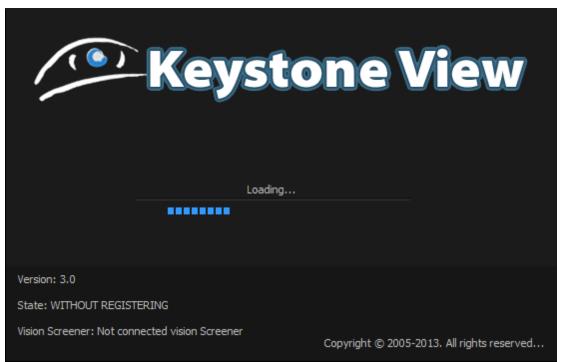
| Requirements | Required Version |
|--|------------------|
| Windows Installer | 3.1 |
| .Net Framework | 4 |
| MySQL Server | 5.5.10 |
| MySQL .Net connector | 6.5.5 |
| Adobe Reader or similar | 8.0 or greater |
| Windows Media Player (or another video player) | 11 |

3 General

3.1 Basics

3.1.1 Initiating the System

Home screen



When "Loading" appears in the dialogue box shown above, please wait. The software is initializing information needed for the system to run.

Login screen



In this screen, the necessary user data must be entered for access to they system.

- "Name of user" shows a list of all available users and provides the refresh icon beside the
- input area (). The refresh function is to update all the system users when the server connection changes or when the software is started in offline mode.
- "Password" is appropriate to the selected user and must be entered in this text area.
- "OK" button accesses the program.
- "Cancel" button closes the program.

The lower portion of this illustration shows "Advanced Options". These setting provide a way to change the connection made to the MySQL server to initiate offline mode which would be used if the computer is acting as both client and server.

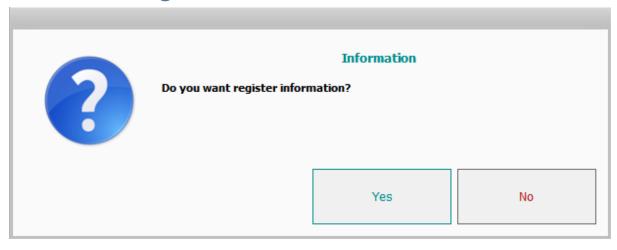
3.1.2 Messages

Messages

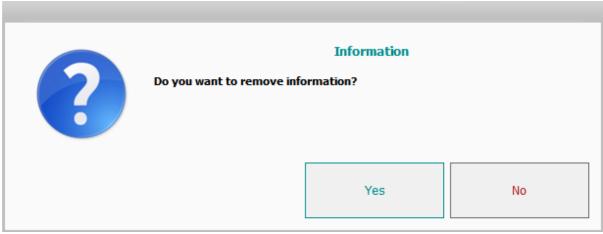
The following three screen illustrations show some types of messages used in the Keystone View Visionary 2013 Software for better comprehension, visualization, and navigation of the program by the end user. There is an option which disables all messages. However, the user should be aware that disabling messages will automatically confirm all messages that require it and hide those messages that only show information.

Note: While messages are disabled, error reports will be sent to Mast Concepts for analysis and automatic software updates will be activated.

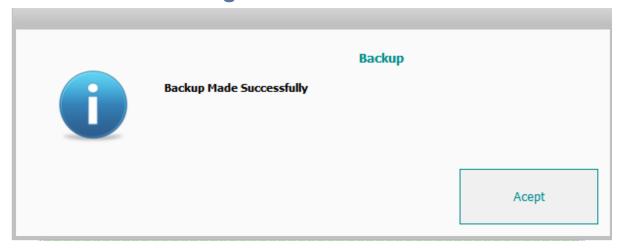
Saved message



Deleting message



Information message



3.1.3 Loading

Loading screen

This screen is shown while executing actions that influence the system. For that reason, the duration of the loading screen will vary.

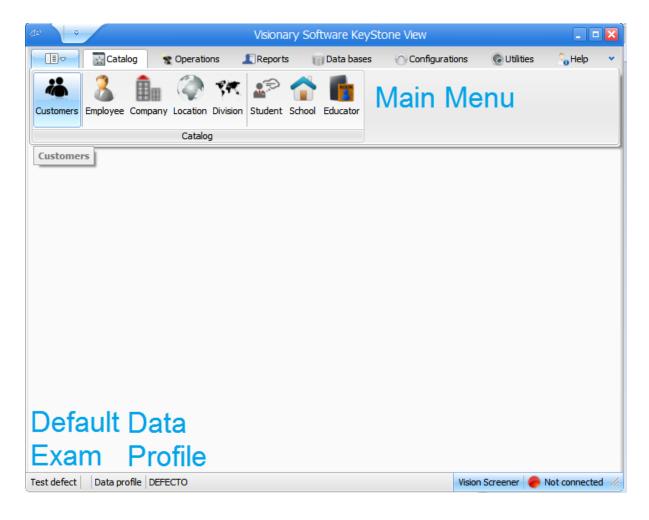


3.1.4 Home screen

Home screen

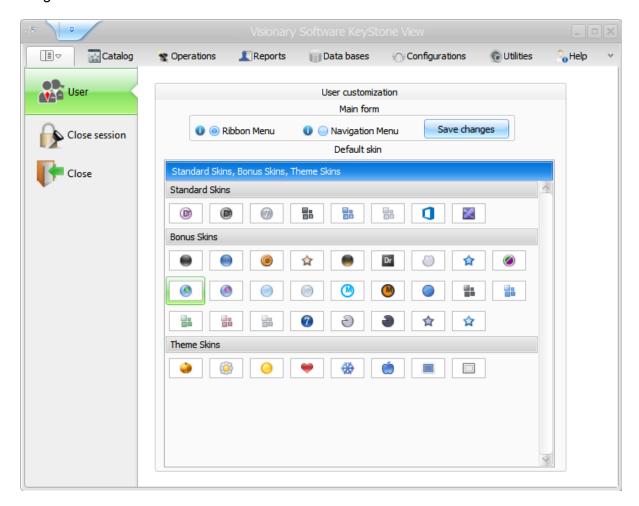
The home screen can be shown in 2 modes, these are configurable for any user without affecting the other users or skins.

Ribbon tab form mode



Skins

This screen shows a series of skins (themes) that can be selected in order to change the visual appearance and navigation of the Keystone View Visionary 2013 Software to your liking.



Home screen sections:

- Main menu

Shows a series of shortcuts, divided into various categories according to function, to provide easy navigation.

- Default examination

Shows the default examination for the vision screener being used.

Note: If no vision screener is found, the default exam for the standard vision screener is shown.

- Data profile

Shows the data profiles that are permitted to enter client information into the system. These can be changed or defined as needed.

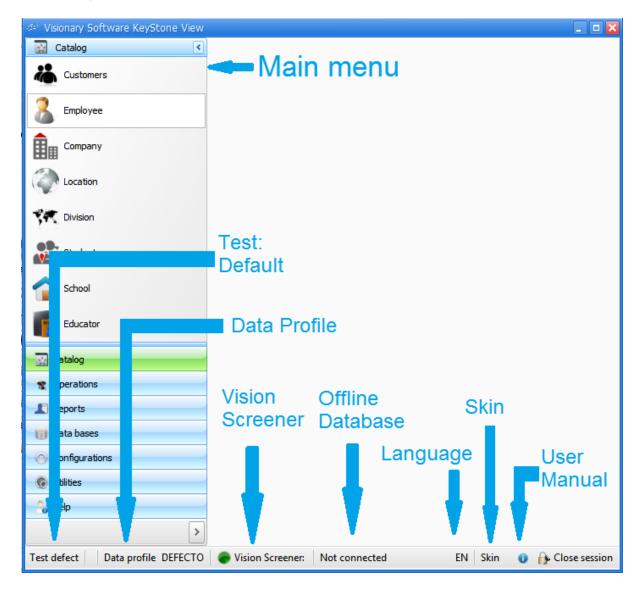
- Vision screener

Shows the vision screener status, and information about the type and model of the vision screener.

- Offline database

Shows the database status, indicating whether it is offline (locally connected) or online (connected to an external server).

Navigation tab form mode



Home screen sections:

- Main menu

Shows a series of shortcuts, divided into various categories according to function, to provide easy navigation.

- Default examination

Shows the default examination for the vision screener being used.

Note: If no vision screener is found, the default exam for the standard vision screener is shown.

- Data profile

Shows the data profiles that are permitted to enter client information into the system. These can be changed or defined as needed.

- Vision screener

Shows the vision screener status, and information about the type and model of the vision screener.

- Offline database

Shows the database status, indicating whether it is offline (locally connected) or online (connected to an external server).

- Skins

Shows a list of skins (themes) that can be selected in order to change the visual appearance and navigation of the Keystone View Visionary 2013 Software to your liking.

- Languages

Shows the list of available languages.

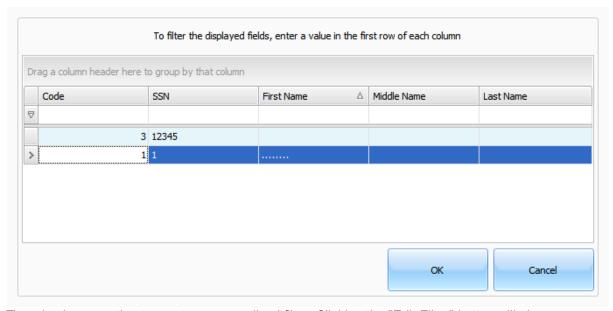
- User manual

Shows a shortcut to the User Manual which can be consulted at any time for help with the Keystone View Visionary 2013 Software.

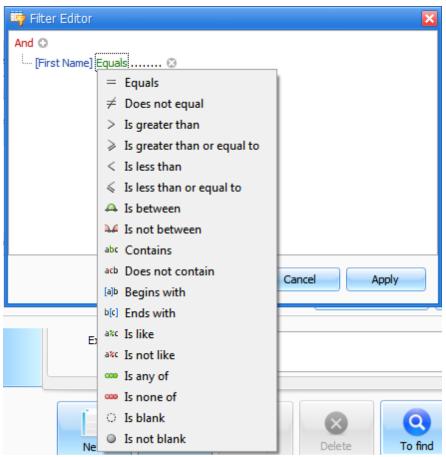
3.1.5 Search

Search screen

This screen shows the list of data in the system. The data may be filtered or sorted by any field.



There is also an option to create a personalized filter. Clicking the "Edit Filter" button will show a screen like the one below.



Here you can see the list of options available for constructing a custom filter to more efficiently look for the desired information.

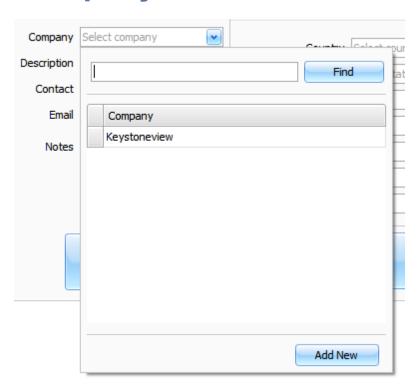
3.1.6 Selectors

Selectors

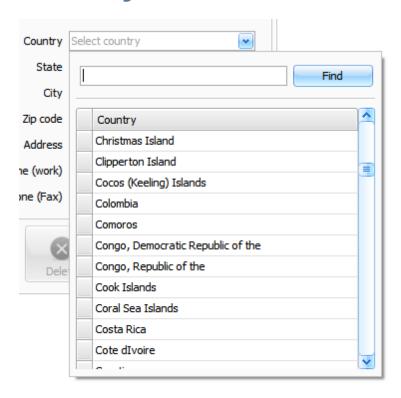
Clicking the selector in the space next to the label brings up a window for searching items. At the bottom of the new window, there is a button to add a new item.

Some selectors are:

Company selector



Country selector



In some cases (such as in the illustration above) there will not be a button to add a new item because all possible items have already been added or because the number of items has been limited by the system.

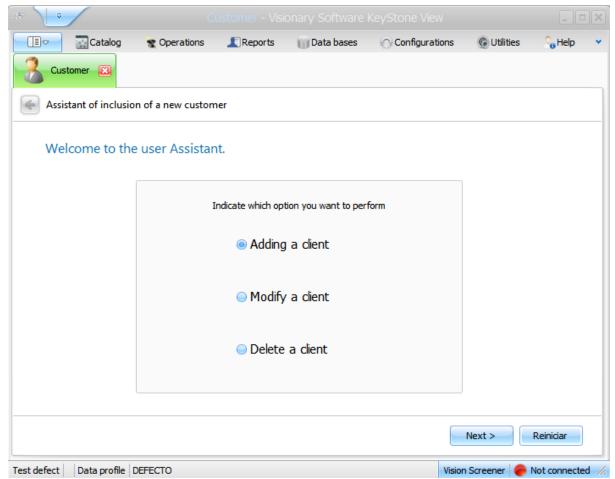
3.2 Catalog

3.2.1 Customer

Customer Wizard

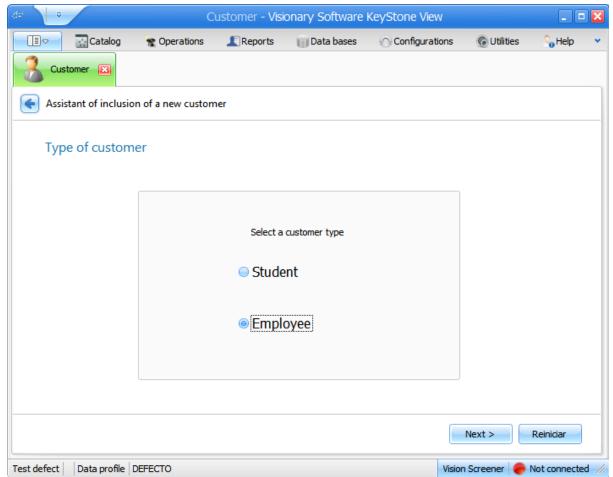
The customer wizard integrates operations for employees (with a company, location, and division) and students (with a teacher and institution). The customer wizard can be used to add, modify, or delete customers.

Action Step



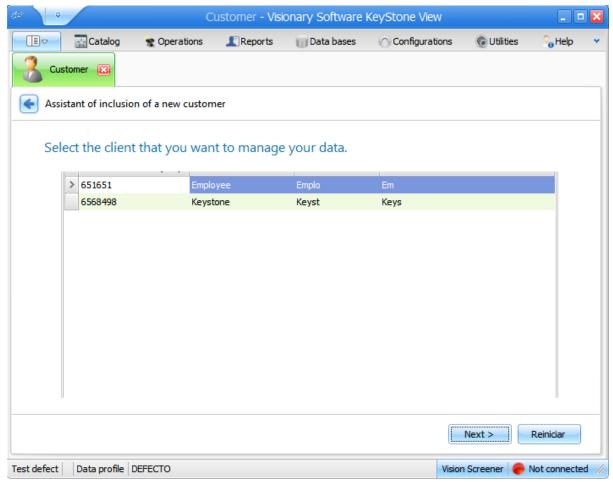
This screen defines the actions that can be performed on clients: add, modify, or delete.

Customer Type Step



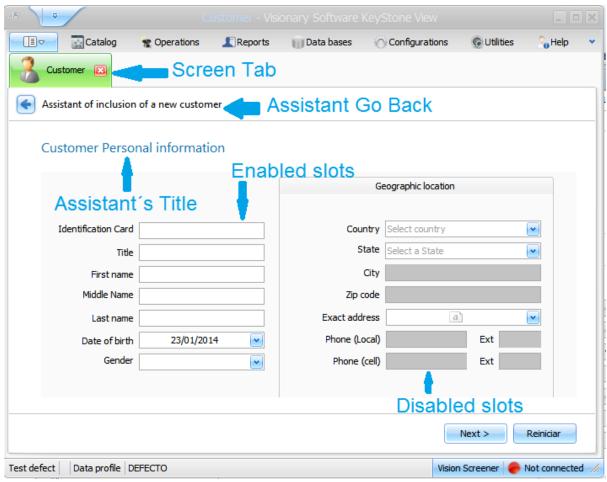
In this step, select the type of customer (student or employee) that will be used while performing the action from the previous step.

Search Step



The search step is shown only if the modify or delete action was selected. It shows the customer list (employees or students) stored in the database. Select the records that you wish to modify or delete.

Personal Information Step



In this stage of the wizard, personal information may be entered and modified. This step records general information used by both employees and customers.

The various parts of the wizard screen are explained below:

Screen Tab

Indicates the name of the currently open tab, and includes an icon for easy identification. If the active tab is no longer necessary, it can be closed by clicking on the "X".

Navigating Backwards

Beside the main wizard title is a left arrow button which can be used to navigate backwards in order to enter, revise, or update any information that was entered on previous screens.

Wizard Subtitle

The subtitle that identifies the current stage of the wizard. This subtitle will change at each stage of the wizard.

Enabled Text Fields

These are text fields that have been defined as required or optional in the selected Data Profile. Before moving to the next page of the wizard, all required fields must be completed, otherwise an error message will be shown that identifies the fields that must be completed.

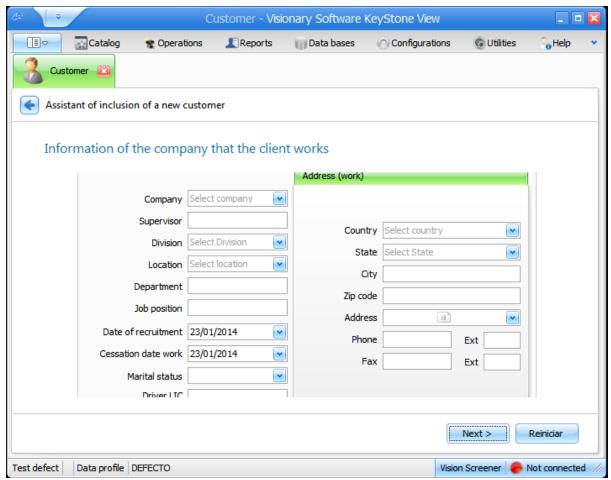
Disabled Text Fields

These are text fields that have been disabled by an administrator via the active Data Profile.

Next and Restart Buttons

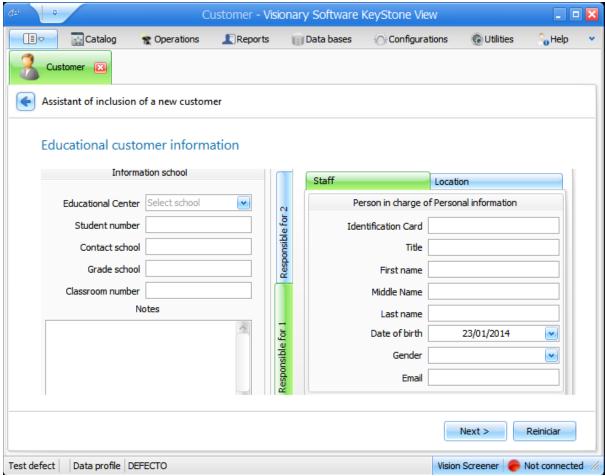
When the current step of the wizard has been completed, the user can continue to the next step by clicking the "Next" button. The "Restart" button may be used to completely restart the wizard in cases where there were errors with previous steps or if the user decides they no longer wish to perform the selected action.

Company Step



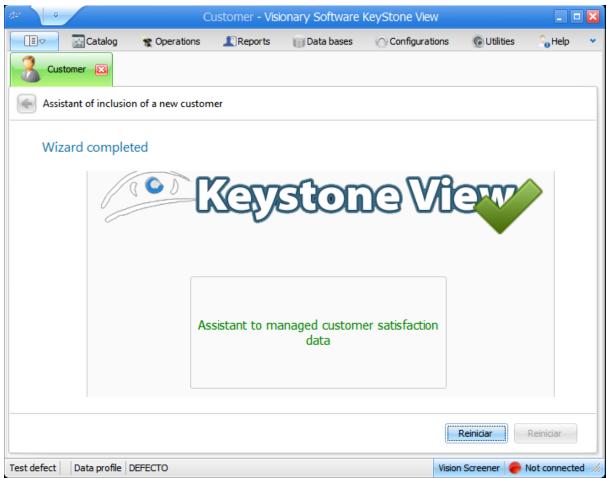
In the above example, we see that all of the fields have been disabled by the active Data Profile. This step of the wizard is requesting Company data; it is only shown when "Employee" is selected as the customer type.

Educational Center Step



This step of the wizard is shown when "Student" is selected as the customer. It requests information about the student's school / educational center.

Conclusion Step



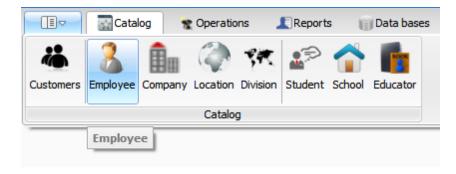
The wizard has finished and saved the data entered in the previous steps. The wizard may now be closed if it is no longer needed, or it may be restarted to begin a new action.

3.2.2 Staff

3.2.2.1 Employee

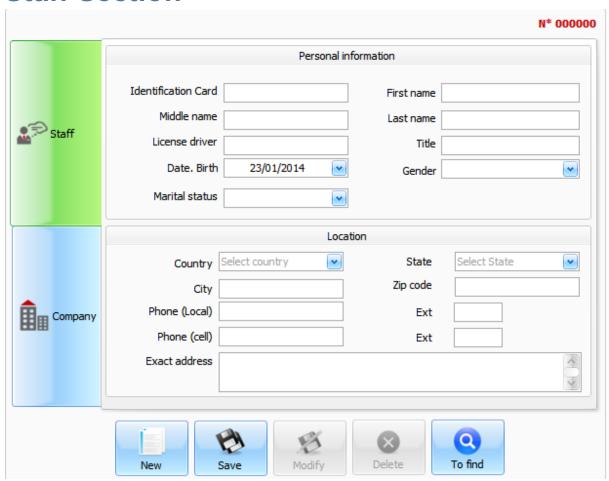
Employee

This part of the Keystone View Visionary 2013 Software stores data about employees. Generally these functions are used when the vision screenings are designed for use at one or more companies or organizations.

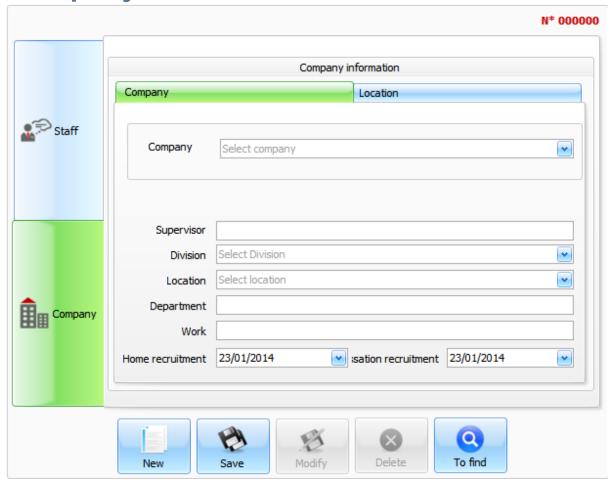


The "Employee" button is located within the "Catalog" tab, next to "Customers". Clicking on "Employee" will bring up the following screen, which is similar to the Customer Wizard, but is specific to employees.

Staff Section



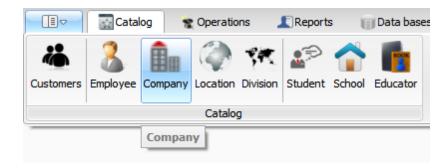
Company Section



3.2.2.2 Company

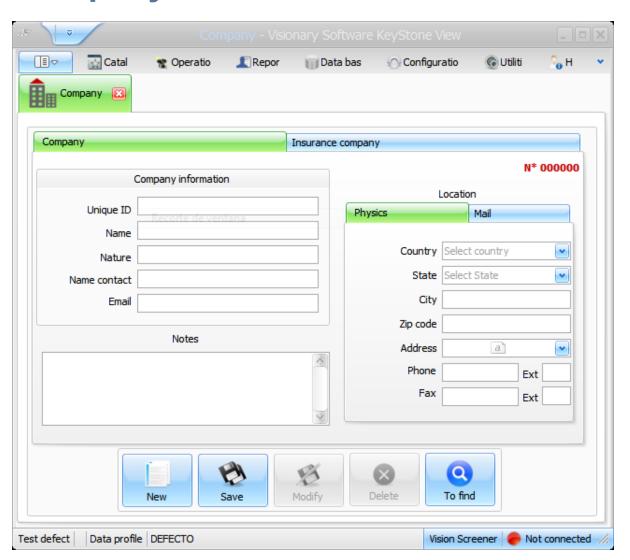
Company

This part of the Keystone View Visionary 2013 Software stores data for customers who are employed by or have a relationship with a company. Generally these functions are used when the vision screenings are designed for use at one or more companies or organizations.

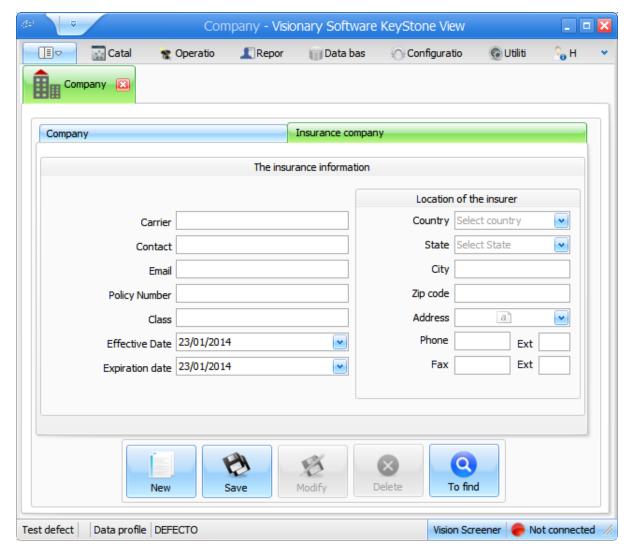


The following screens can be accessed from the "Catalog" tab by clicking on "Company".

Company Section



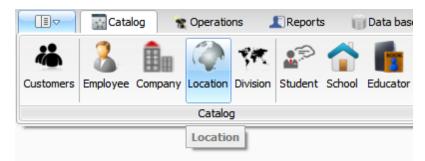
Company Insurance Section



3.2.2.3 Location

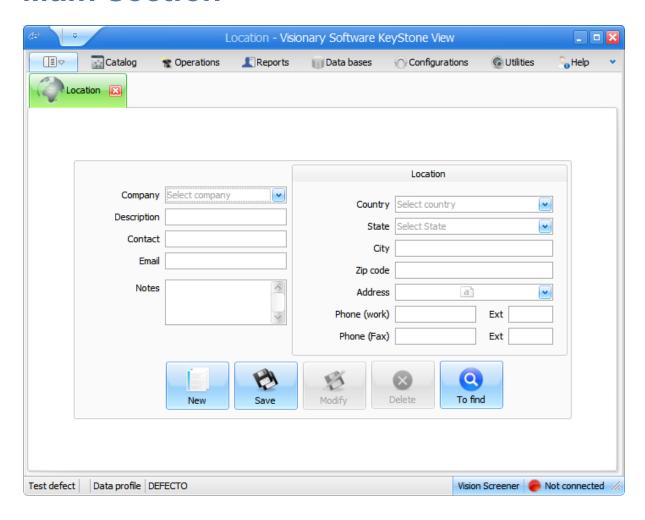
Location

This part of the Keystone View Visionary 2013 Software stores location data for customers who are employed by or have a relationship with a company. Generally these functions are used when the vision screenings are designed for use at one or more companies or organizations.



The following screen can be accessed from the "Catalog" tab by clicking on "Location".

Main Section



3.2.2.4 **Division**

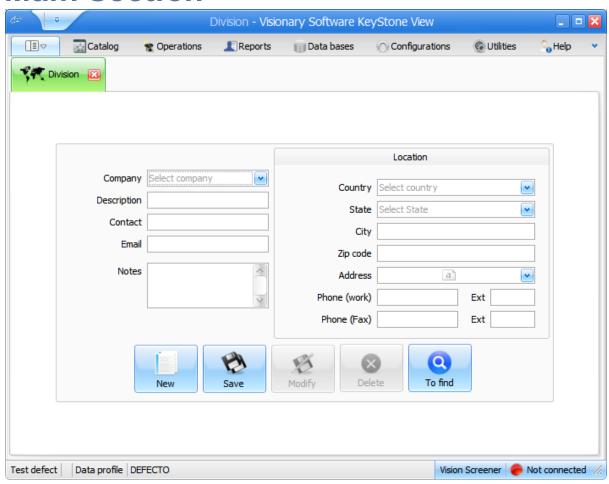
Division

This part of the Keystone View Visionary 2013 Software stores company division data for customers who are employed by or have a relationship with a company. Generally these functions are used when the vision screenings are designed for use at one or more companies or organizations.



The following screen can be accessed from the "Catalog" tab by clicking on "Division".

Main Section

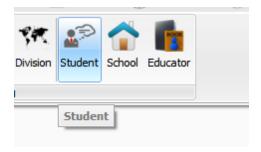


3.2.3 Students

3.2.3.1 Student

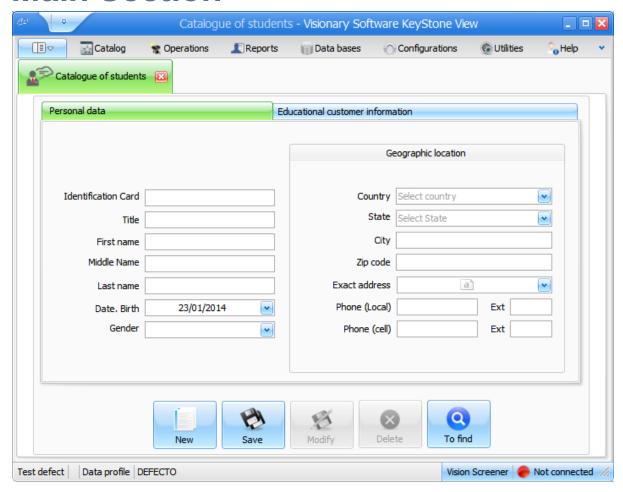
Student

This part of the Keystone View Visionary 2013 Software stores data about students. Generally these functions are used when the vision screenings are designed for use at one or more schools, learning institutions, or colleges.

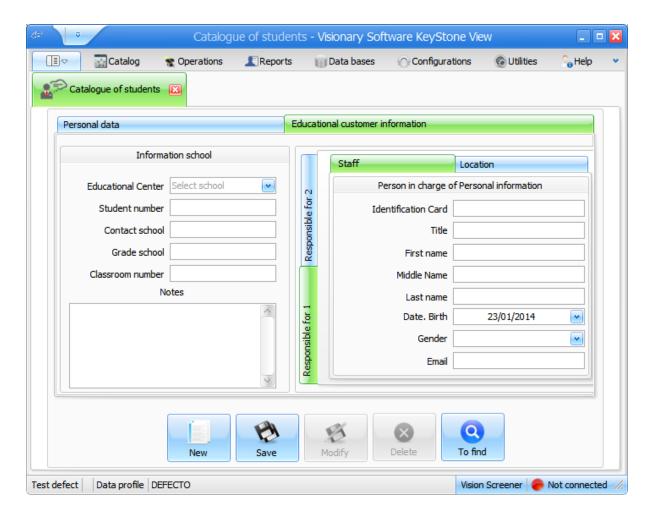


The "Student" button is located within the "Catalog" tab. Clicking on "Student" will bring up the following screen, which is similar to the Customer Wizard, but is specific to students.

Main Section



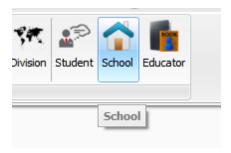
Educational Section



3.2.3.2 School

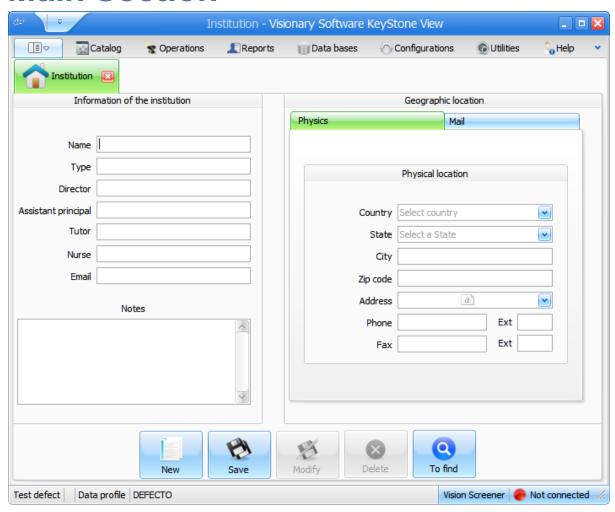
School

This part of the Keystone View Visionary 2013 Software stores data about schools. Generally these functions are used when the vision screenings are designed for use at one or more schools, learning institutions, or colleges.



The "School" button is located within the "Catalog" tab. Clicking on "School" will bring up the following screen.

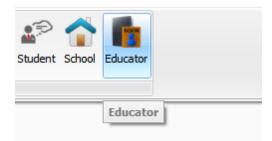
Main Section



3.2.3.3 **Educator**

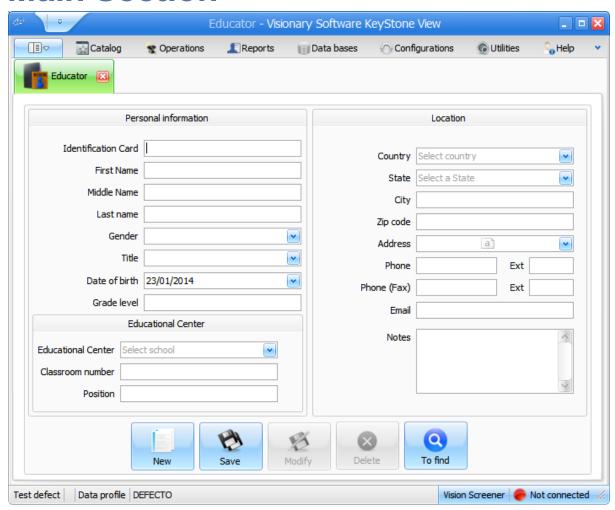
Educator

This part of the Keystone View Visionary 2013 Software stores data about educators. Generally these functions are used when the vision screenings are designed for use at one or more schools, learning institutions, or colleges.



The "Educator" button is located within the "Catalog" tab. Clicking on "Educator" will bring up the following screen.

Main Section



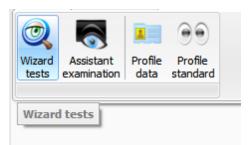
3.3 Operations

3.3.1 Screenings

3.3.1.1 General

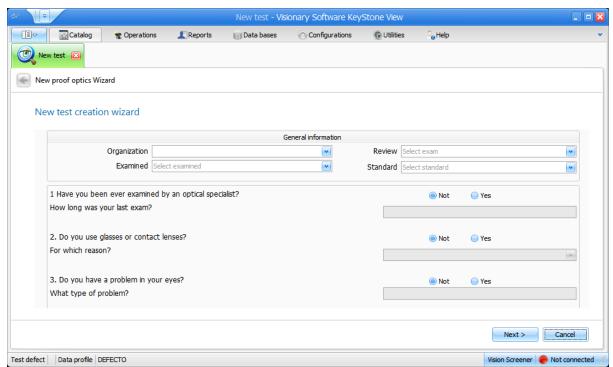
Test Wizard

The Keystone View Visionary 2013 Software has the ability to create custom vision screenings. A series of "tests" can be chosen to create an "exam" to perform the screening.



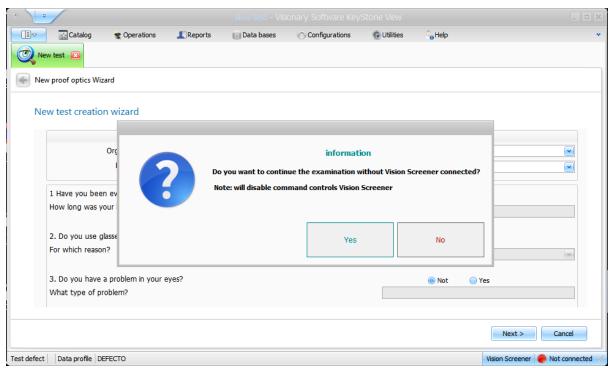
The Test Wizard is located in the "Operations" category.

Initiating the Screening

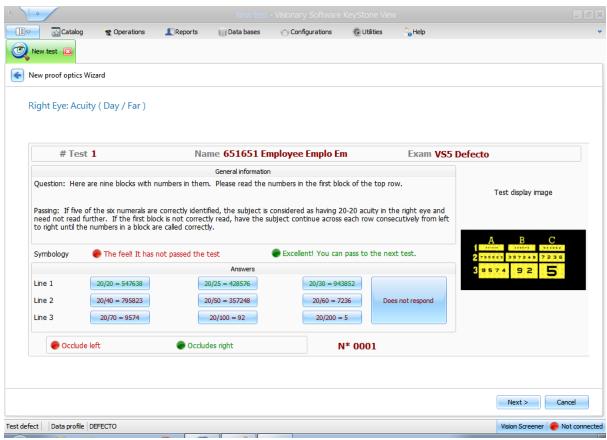


This section is essential because it indicates which tests to conduct and how they will be evaluated. Information about the customer's vision history is also recorded here.

Tests section



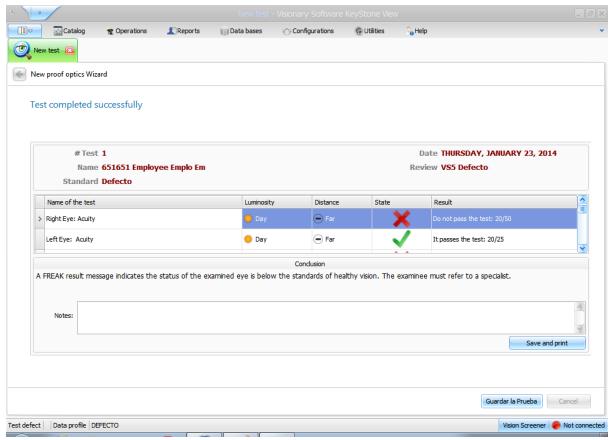
This screen will be shown if the vision screener is not connected to the computer.



The above illustration shows how a test is displayed while performing a vision screening. At the top is the number of the current test, the client name, and the name of the type of screening in progress.

In the center left of the illustration the question and corresponding answer are shown, along with the symbology that shows the standard required in order to pass the test, as defined by the selected exam. It also shows which eye is being screened (occludes), and the test number. On the right is a guide which shows the image the customer is currently viewing.

Test Conclusion Section

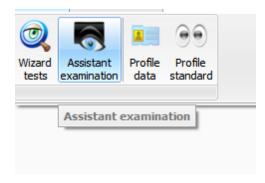


This is the final screen of the Keystone View Visionary 2013 Software test wizard, which will show the data selected at the beginning such as customer name, type of screening and the standard used in the exam. It also shows a list of all tests performed and their status, and a text area for notes.

3.3.2 Examination

Exam Wizard

In the section, the Keystone View Visionary 2013 Software allows the user to select a series of "tests" to create a custom screening.



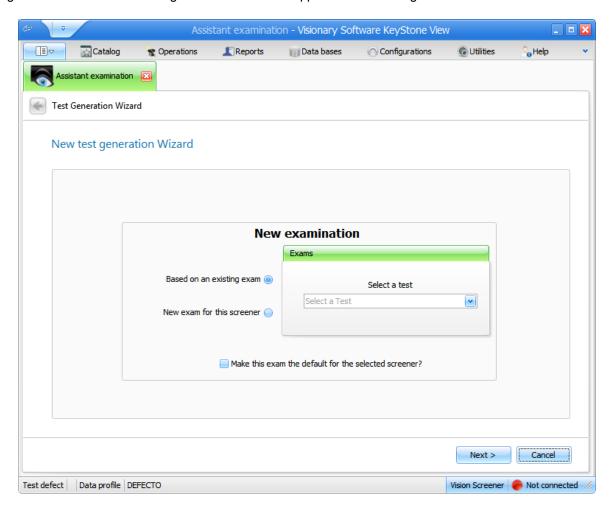
From the "Operations" tab, select "Exam Wizard".

Initial Section

Based on an existing exam

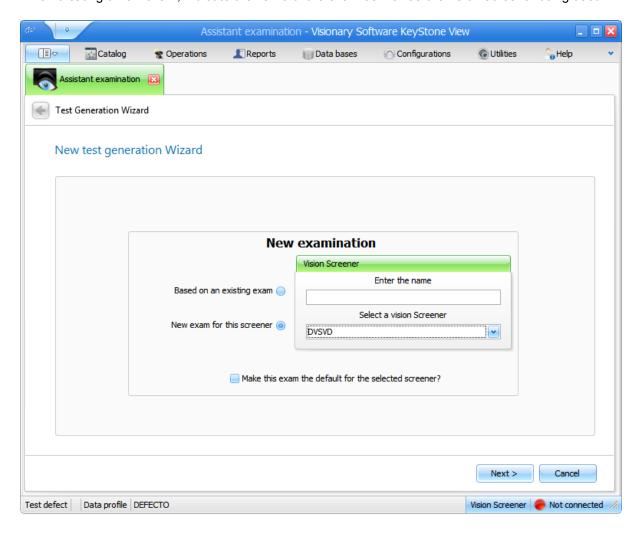
When creating a new exam based on an existing exam, you may modify or correct tests and test order.

Note: Several default exams are included, you may create custom exams based on them, but the original exams cannot be changed. New exams will appear in the existing exam section.



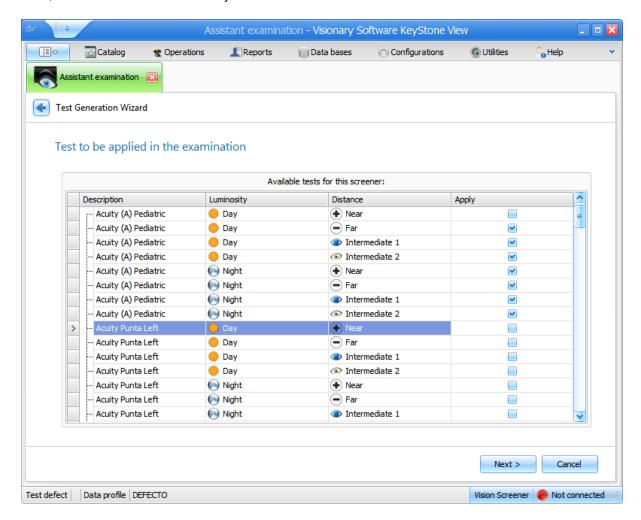
Based on a vision screener

When creating a new exam, indicate the name of the exam as well as the vision screener being used.



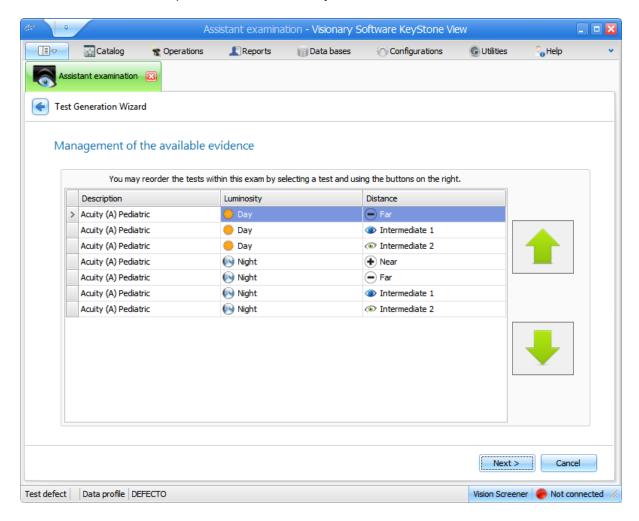
Test selection section

In this section, select which tests should be performed during the vision screening. While selecting tests, be careful that both luminosity and distance are correct.



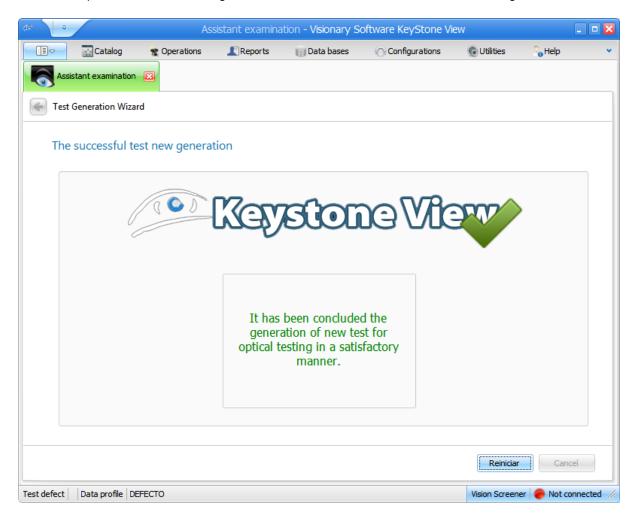
Test Order Section

Select a test and use the up or down arrows to modify the order as desired.



Final Section

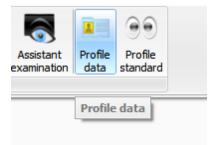
The final step of the wizard, showing that the new exam to be used for vision screening has been saved.



3.3.3 Data Profile

Data Profile

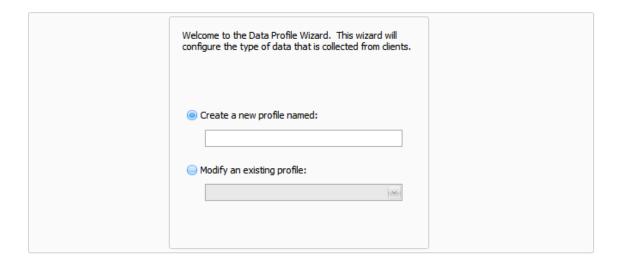
In the Keystone View Visionary 2013 Software, the data profile allows the user to indicate what customer data may be stored, and what customer data is required.



Under the "Operation" tab, click the "Profile data" button.

Initial Section

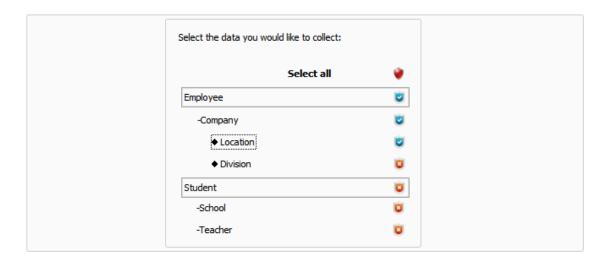
Welcome to the Profile Wizard of data



Category Selection Section

Here you may indicate which categories of information you would like to collect.

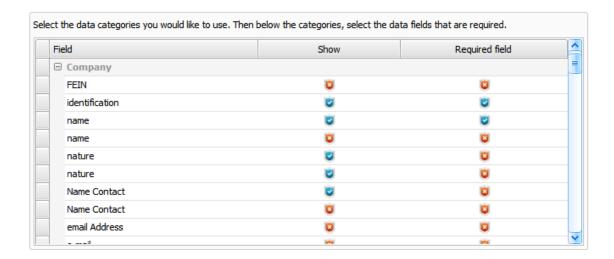
Select the data that you want to get



Field Selection Section

Here data fields can be set as optional or mandatory. Fields can also be disabled to prevent unnecessary data from being entered into the system.

Select the data that you want to show or request of Employee, -Company, ♦ Location



3.3.4 Vision Standard

Standard Profile

In this part of the Keystone View Visionary 2013 Software, the user may indicate the vision standard the client should meet.

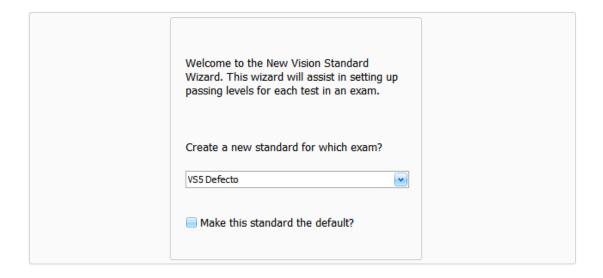


From the "Operations" tab, click "Profile standard" to use this option.

Initial Section

The vision standards will be applied to the individual tests that will be performed in a vision screening, so the corresponding exam must already exist before creating a vision standard.

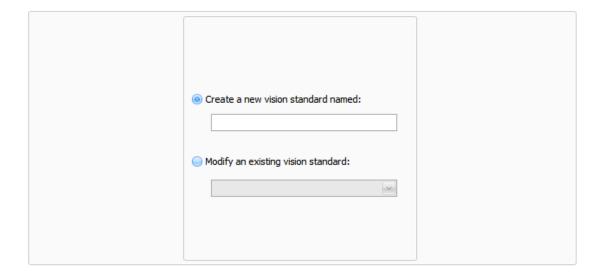
Welcome to the Vision standard Wizard



Vision standard input and modification section

Here the user may create a new vision standard with a custom name, or modify an existing vision standard.

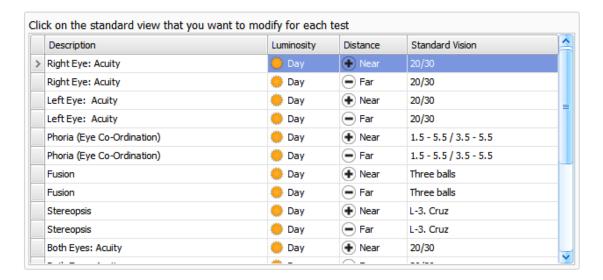
Specify a new filter, or select an existing one



Edit Section

By clicking the button that appears in a selected row, you may modify the standard by which the test is scored.

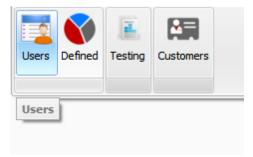
Modify standards of Vision



3.4 Reports

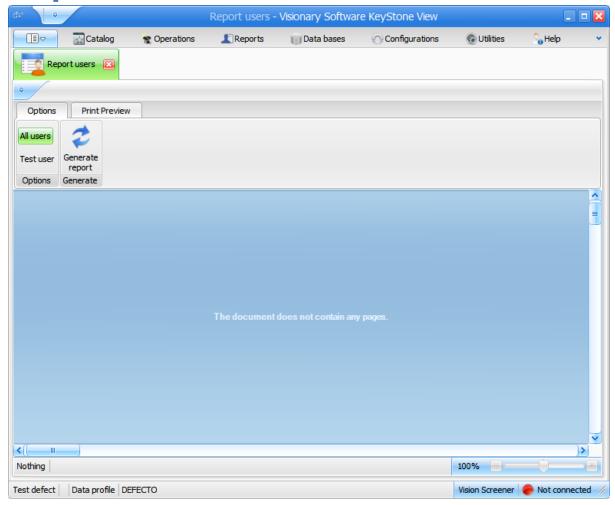
Reports

The Keystone View Visionary 2013 Software has a series of controls for printing, sending, and displaying reports.

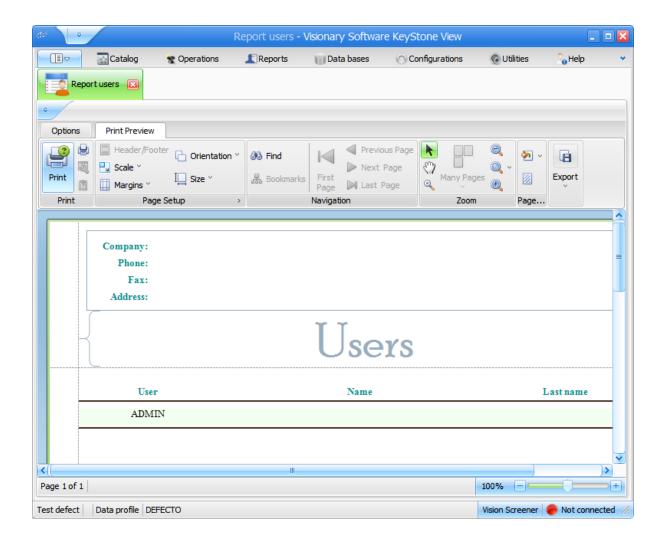


To create reports, click on the "Reports" tab.

Report Generation Section



Report Visualization Section



3.5 Utilities

3.5.1 Company

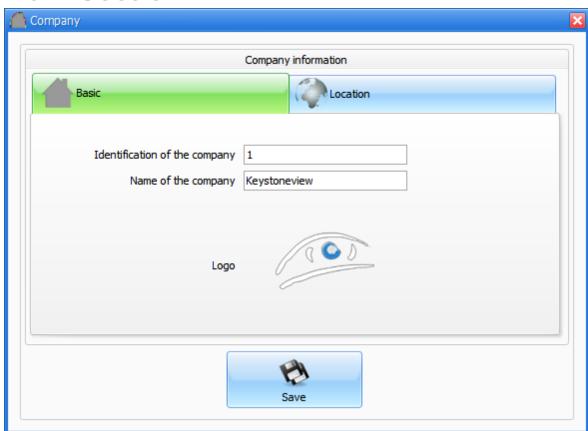
Company

This section concerns the company that owns the Keystone View vision screening equipment. Information entered here will be shown in the report headers.



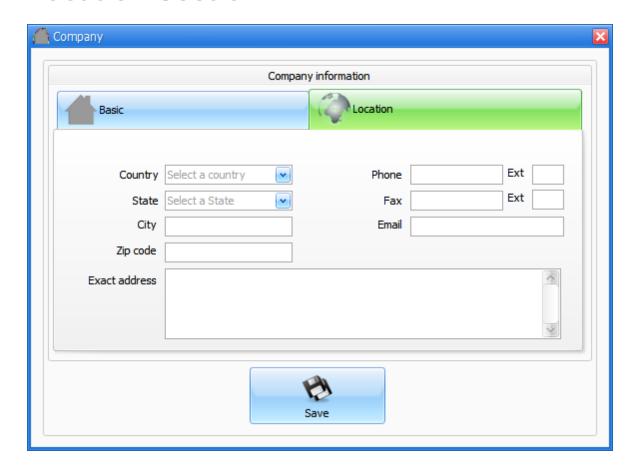
The following screens can be seen by clicking on the "Utilities" tab followed by the "Options" button.

Main Section



Note: To modify the logo right click on the Keystone View image and select "open". A window will open where a custom image can be chosen.

Location Section



3.5.2 Users

Users

This section is designed to manage Keystone View Visionary 2013 Software users, who have the ability to access and manipulate system information.



The following screens can be accessed under the "Utilities" tab by clicking on the "Users" button.

Personal section



Location section



Contact section

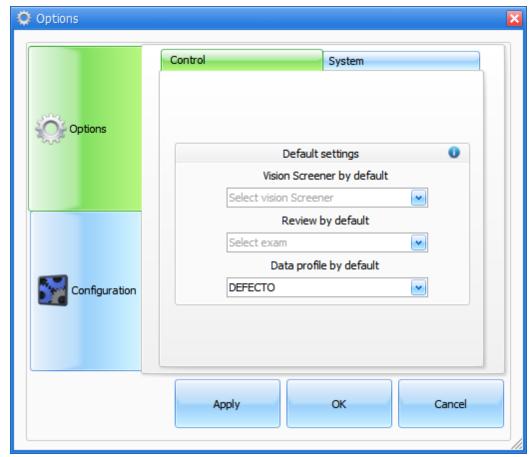


Security section

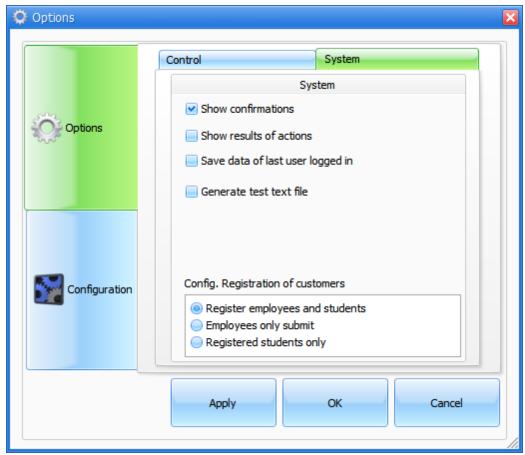


3.5.3 Options

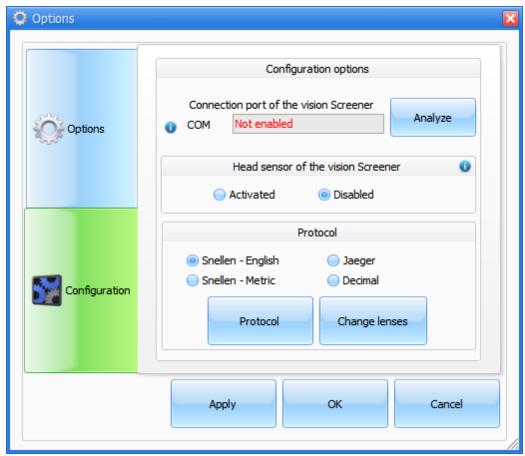
This section contains general options for configuring and controlling how the Keystone View Visionary 2013 Software works. In order to access the following screens, under the "Utilities" tab, click the "Options" button.



Here the user can select the default vision screener as well as the default exam (<u>see details</u>) and default data profile (<u>see details</u>).



In this screen the user can select the types of messages to display, (see details), as well as choose the customer type.



The above screen shows configuration options for the vision screener and the screening protocol. If the vision screener is connected via a serial connection, the COM port can be selected. Next, the head sensor, which will turn on the vision screener only when the client's head is in position, may be enabled or disabled. The user may also choose which protocol to use for the screenings.

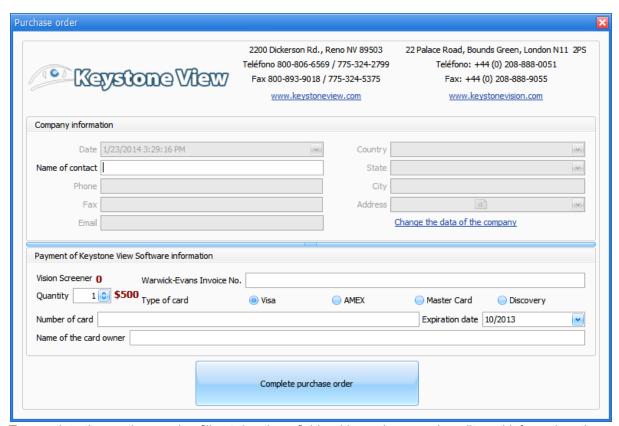
3.6 Help

3.6.1 Purchase Order

In this section the user can complete a purchase order to continue enjoying the safety, quality, and comfort offered by the Keystone View Visionary 2013 Software.



To access the purchase order screen, click the "Help" tab, then click the "Purchase order" button.



To complete the purchase order, fill out the above fields with purchaser and credit card information, then click the "Complete purchase order" button. The Keystone View Visionary 2013 Software is sold for the low price of only \$500 USD.